

§ 2.3

Cartwheeling: Word Association

Expanding Search Query and Index Research

Before using the law library, *Westlaw*, or *Lexis*, a couple of foundational skills must be addressed. Specifically, the skill of index research (for law library materials) and search query formulation (for online legal research).

A researcher is often at the mercy of the quality of the index or online search engine being used since, unfortunately, some indexes and search engines are better than others. One method of overcoming these obstacles is called *cartwheeling*. This is a word association method of locating places in an index (or for developing a search query for online research) where a topic might be "hidden." In other words, is there an alternate term or phrase that an editor used to place the searched-for material? (If you are researching "red," perhaps the editor placed that word as a subtopic under the topic of "color.")

To begin a search in court rules, for example, write out (or concentrate on) the research question. Look for any key words or terms. Read the following question:

According to court rules, must the summons inform defendant of the time set to file an answer?

Some key terms would be:

summons time answer

The person who created the index, however, might refer to one of the terms under a different subject. For instance, while we may call the pleading which initiates a suit a complaint, some states might call it a motion for judgment or a petition. It may be helpful to draft alternatives.

summons time answer citation response defense

In addition, look for alternative areas under which key terms might be covered. For instance, many indexes refer to discovery under the term 'discovery,' but some deal with it under the broad heading of "pretrial procedures." This further broadens the key term list.

summons time answer citation response defense return of service deadline pleadings

THE FOUNDATIONS OF LEGAL RESEARCH



By broadening the number of terms, we have dramatically increased the chances of finding on-point material.

On-point

When researching, the object is to find material relevant to the issue being researched. This is often referred to as locating "on-point" authority, or authority that is "on all fours."

EXERCISE 9 2.3 CART	WHEELING	
You are researching the fo	ollowing topics. Cartwheel them below to better access an index or v	vebsite.
interrogatories		
summary judgment		
slip and fall		
fatal car accident		
conflict of interest		
drug overdose		
husband-wife privilege		
plea bargain		
hospital		
gerrymander		

§ 2.4

Accessing Law Books: The Index

The Old-School Way Still Applies

This section is focused on books and publications in the law library but will also be helpful in developing the skill of query formulation used in online research. When researching in the law library,